FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, D.C. 20549 | |
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| | |

| STATEMENT | OF CHANGES | S IN BENEFICIA | AL OWNERSHIP |
|------------------|------------|----------------|---------------------|

| OMB API | PROVAL | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | | |
| hours per respons | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Jaques Attica</u> | | | | 2. Issuer Name and Ticker or Trading Symbol Brilliant Earth Group, Inc. [BRLT] | | | | | | | | ck all app | , | | on(s) to Is | | | | |
|--|--|---------|---------------------------------|--|---|---|---|-------------------------------|--|---|---|--------------------|--------------------------------|---|--|----------------------------|--|--|--|
| (Last) | (Fi | rst) (M | Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 04/30/2023 | | | | | | | | | Office below | er (give title v) | | Other (s below) | pecify | |
| C/O BRILLIANT EARTH GROUP, INC. 300 GRANT AVENUE, THIRD FLOOR | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | Line) | Individual or Joint/Group Filing (Check Applic Line) X Form filed by One Reporting Person | | | | | |
| (Street) SAN FRANCI | ISCO CA | A 9 | 4108 | | Rul | Form filed by More than One Reperson Rule 10b5-1(c) Transaction Indication | | | | | | | | | One Repo | orting | | | |
| (City) | (St | ate) (Z | Zip) | | Check this box to indic | | | | indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to ative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | ided to | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | |
| Date | | | 2. Transac Date (Month/Da | Execution Dat | | Date, | Transaction Dis Code (Instr. 5) | | Disposed (| Securities Acquired (Apposed Of (D) (Instr. 3 | | (A) or 3, 4 and | Securit Benefic Owned | curities F neficially (I ned Following (I | | Direct ndirect r. 4) | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | | Code | v | Amount | (A) (D) | or | Price | | action(s) 3 and 4) | | | Instr. 4) | |
| Class B Common Stock 04/ | | | | 04/30/ | 2023 | 2023 A 57 | | | | | 571 | A | 4 | \$0 ⁽¹⁾ 13,110 D | | | | | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | Derivative Conversion Date Execution Date, or Exercise (Month/Day/Year) if any | | n Date, | Transaction Code (Instr. 8) Sector Acquired (A) of Disport (Instr. Code (Instr. Sector Acquired (Instr. Code | | of Deriv | vative irities ired r osed) | Expiration Date (Month/Day/Ye | | te | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | D S (I | Price of erivative ecurity nstr. 5) | 9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4) | y Di or (I) | wnership orm: rect (D) Indirect (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code V | | (A) | | Date Expiration | | Expiration Date | Title | Amo or Num of Shar | nber | | | | | |

Explanation of Responses:

1. Reflects the acquisition for no consideration of Class B Common Stock in connection with the vesting of Common Units.

Remarks:

/S/ Jeffrey Kuo as Attorneyin-Fact for Attica Jaques

05/01/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.